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# Pilot Testing of a Nurse-Led Basic Symptom Self-management Support for Patients Receiving First-Line Systemic Outpatient Anticancer Treatment

## A Cluster-Randomized Study (Symptom Navi Pilot Study)

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## KEY WORDS

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**Background:** The Symptom Navi Program (SNP) is a nurse-led intervention supporting basic symptom self-management for patients with any cancer diagnosis. The SNP has been accepted by patients and healthcare professionals alike. **Objective:** The aims of this study were to pilot the SNP and evaluate patient-reported symptom outcomes, nursing support for symptom management, and patient safety. **Methods:** Using a cluster-randomized design, we randomized centers to the intervention (SNP) or control group (usual care). Adult patients starting first-line systemic cancer treatment were included. The primary outcome was the change in symptom interference with daily functions from treatment onset to 16 weeks. Secondary outcomes included changes in symptom severity, symptom burden, self-efficacy, and perceived symptom management support and patient safety. We used linear and logistic mixed-effects models to pilot-test differences in mean changes between groups. The trial was registered with ClinicalTrials.gov (NCT03649984). **Results:** Changes in symptom interference with daily functions did not differ (mean difference at 16 weeks:  $-0.50$ ; 95% confidence interval,  $-1.38$  to  $0.38$ ;  $P = 0.25$ ) between SNP (3 centers, 49 patients) and control (5 centers, 85 patients) as for all other outcomes. No adverse events were reported. **Conclusions:** Our preliminary findings did not indicate an effect of the SNP on patient-reported symptom outcomes, self-efficacy, or symptom management support. Inadequate power and SNP components (eg, insufficient training, low number of follow-up consultations) may be attributed to the lack of an observed effect. **Implications for Practice:** The SNP training content and intervention procedures merit reconsideration.

## ■ Introduction

Patients diagnosed with cancer need relevant information, emotional support, clear communication, and symptom management support to better cope with their disease, treatment adverse effects, and how disease/treatment interferes with daily life.<sup>1</sup> A shift to outpatient cancer treatments requires patients to self-manage symptoms when symptom severity increases between treatments.<sup>2</sup> Consequently, patients treated in outpatient settings need symptom self-management support (SMS) at the onset of treatment.<sup>3,4</sup>

Self-management support is based on a collaborative partnership between caregivers and patients and comprises tools and techniques to facilitate daily duties and patient self-management of cancer-related challenges.<sup>5</sup> Over the past several decades, SMS has been used for chronic conditions such as diabetes, arthritis, chronic heart and lung disease, and HIV infection.<sup>6</sup> Self-management support expands traditional patient education approaches and aims to facilitate behavior change by using different approaches (eg, care planning, motivational interviewing [MI], health coaching).<sup>6</sup> Most SMS research has focused on chronic conditions, and findings indicate SMS should be an integral part of high-quality care because of improved clinical outcomes and potentially reduced costs.<sup>6,7</sup> Patients diagnosed with cancer differ from patients with other chronic conditions. Cancer patients experience intensive treatment phases with close surveillance by the treatment team, alternating with remission phases. During remission, contact with

healthcare professionals typically decreases, yet self-management challenges often increase.

In the context of cancer care, a growing body of research indicates that SMS can reduce physical symptoms (eg, pain, fatigue, nausea) and negative psychosocial consequences (eg, not returning to work) and can improve general quality of life.<sup>8</sup> However, systematic reviews have shown that components of SMS interventions are heterogeneous with variable magnitudes of effect on outcomes.<sup>9,10</sup> Therefore, it remains unclear which components of SMS interventions are crucial for obtaining optimal patient outcomes for cancer symptom self-management.

Fostering patient self-efficacy is an essential aim of SMS interventions.<sup>6,7</sup> Self-efficacy is the subjective perception that one can achieve a desired behavior or task, even if it is challenging.<sup>11</sup> Facilitating self-efficacy has been an integral part of SMS interventions contributing to better outcomes in several studies.<sup>12-14</sup> Higher perceived self-efficacy is associated with lower symptom prevalence and distress and better quality of life and may predict physical well-being.<sup>15</sup> Fostering self-efficacy in patients undergoing cancer treatment is challenging because individuals have to manage a variety of co-occurring symptoms and cumulative toxicity over the treatment trajectory.<sup>16</sup>

Nurses are in close contact with patients and monitor symptoms earlier and more frequently than other healthcare professionals.<sup>17</sup> Nevertheless, SMS is not integrated in the standard care provided by oncology nurses in many outpatient settings,<sup>18</sup> even though nurses are well suited to implement SMS.<sup>19</sup> To date,

most research on SMS in cancer care has focused on symptom outcomes.<sup>9,20</sup> The process of implementing self-management interventions into clinical routines has rarely been investigated.<sup>21</sup>

To address the lack of standardized approaches to nurse-led SMS in Switzerland, we began developing the Symptom Navi Program (SNP) in 2011 by collaborating with healthcare professionals and patients diagnosed with cancer.<sup>22</sup> The SNP complements usual nursing care and consists of written information leaflets called Symptom Navi Flyers (SN-Flyers), nurse-led semistructured consultations using the SN-Flyers, and a training manual to standardize SNP implementation.<sup>23</sup> Best practices recommend testing feasibility and effectiveness of complex interventions, like the SNP, prior to widespread implementation.<sup>24</sup>

We conducted a multimethod pilot study (Symptom Navi Pilot Study) to evaluate the implementation process (the study protocol has been previously published<sup>23</sup>). The primary objective of the present study was to explore the impact of the SNP on patient symptom interference with daily function (SIDF) compared with usual care. Secondary objectives were to investigate the impact of the SNP on patient symptom severity/burden and perceived self-efficacy, explore patient evaluation of nursing symptom management support, and report patient safety.

## Study Theoretical Framework

The Theory of Symptom Self-management (TSSM)<sup>13</sup> was the guiding framework for evaluating the impact of the SNP on patient-reported outcomes. The TSSM emphasizes that patient self-management behavior depends on multiple connected dimensions. The TSSM posits that symptom severity influences patient symptom self-management behavior and perceived self-efficacy for self-management behavior. In parallel, perceived self-efficacy influences self-management behavior. Ultimately,

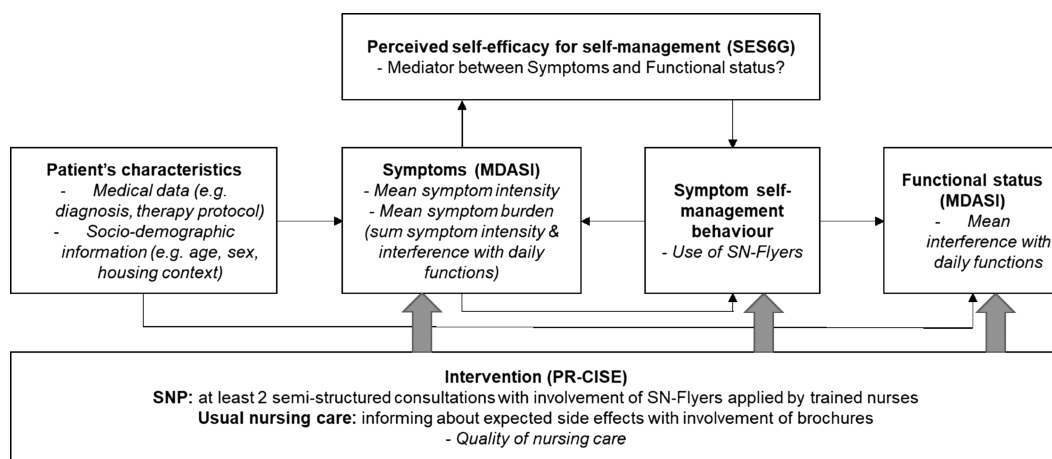
the patient's personal and social health context, as well as applied self-management behavior, affects functional status (Figure 1).

## Methods

We conducted a cluster-randomized pilot study with 2 parallel arms. Findings are reported using the extended CONSORT guideline for cluster-randomized trials.<sup>25</sup> Centers interested in implementing the SNP were considered as clusters to prevent cross-contamination between the intervention and the control groups.<sup>26</sup> The SNP pilot test was intended to evaluate the implementation process based on the RE-AIM (Reach Effectiveness–Adoption Implementation Maintenance) framework<sup>27</sup> and to estimate effect sizes and intraclass correlation to calculate sample and cluster sizes for a full-powered study.<sup>26,28</sup> The Symptom Navi Pilot Study is registered with ClinicalTrials.gov (NCT03649984). No methodological changes were made to the study protocol.

## Setting and Sample

Cancer outpatient centers in the German-speaking part of Switzerland administering systemic anticancer therapies and interested in implementing the SNP were eligible to participate in the pilot study. We included employed, graduated nurses with at least 1-year experience in oncology nursing and an unlimited employment contract who were administering systemic anticancer treatments at the centers. Eligible participants were adult patients (≥18 years) newly diagnosed with any type of cancer within 15 weeks prior to providing informed consent. The period of 15 weeks allowed including patients who had surgery first and started adjuvant systemic treatment thereafter. We excluded patients who could not read or speak German sufficiently, those with



Abbreviations: MDASI, MD Anderson Symptom Inventory; PR-CISE, Patient-reported Chemotherapy Indicators for Symptoms and Experience; SES6G, Self-efficacy for Chronic Disease 6 item Scale; SN-Flyers, Symptom Navi Flyers; SNP, Symptom Navi Programme;

**Symptom specific SN-Flyers:** Alopecia, Anxiety, Breathlessness, Diarrhoea, Emesis and nausea, Fatigue, Increased susceptibility: infections and bleeding, Irradiated skin, Loss of appetite, Inflamed oral mucosa, Obstipation, Pain, Peripheral neuropathy, Sexuality, Skin alteration: feet and hand, and Skin alterations related to target therapies.

**General SN-Flyers:** information how to use the flyers, complementary information on pain management and on Oxaliplatin, useful addresses for support at home, and a list of all available flyers.

**Figure 1** ■ Theoretical framework for pilot study and semistructured consultations.

a cancer recurrence, or individuals who were exclusively treated with surgical or radiation therapy and those being followed by a palliative care team or participating in another psychosocial study.

## Study Procedures

Each participating center had a dedicated nurse and/or oncologist responsible for recruiting and screening eligible patients. Nurses approached eligible patients and invited them to participate. After providing written informed consent, patients completed a baseline assessment.

Usual nursing care for supporting symptom management included oral and written information on expected adverse effects of treatment. When initiating a new therapy, nurses asked patients about their symptom experience and provided relevant information during a scheduled treatment visit. The use of standardized, validated assessment tools is rarely compulsory in Swiss cancer outpatient settings. Some centers had implemented additional nurse-led consultations to provide the information typically shared at the onset of cancer treatment. As part of usual care, patients also had access to information brochures from the Swiss Cancer League and/or leaflets developed by the treatment centers based on pharmaceutical drug information.

### INTERVENTION: SYMPTOM NAVI PROGRAM

The SNP consists of 3 components: (i) the SN-Flyers (16 symptom-specific and 6 complementary flyers); (ii) nurse-led, semistructured consultations using the SN-Flyers; and (iii) a training manual to standardize SNP implementation. Symptom Navi Flyers include information on symptoms at 3 color-coded levels (mild, moderate, and severe) and provide evidence-based recommendations for self-managing symptoms at each level. Color codes (green = mild, yellow = moderate, and red = severe) and emoticons (smiling, concerned, and sad face) are used to support the patient in determining symptom severity. When symptoms become severe (ie, red/sad face), patients are instructed to contact the care team. To individualize care, nurses engage the patient in conversation and prioritize the most relevant and important information flyers. The conversational nature of the interaction is intended to help mitigate information overload and facilitate patient collaboration.

Consultations are structured according to 6 key elements: (1) preparing the consultation, (2) evaluating patient willingness and motivation for the consultation, (3) providing information based on patient need and/or expected treatment adverse effects, (4) addressing symptom self-management, (5) facilitating symptom self-management, and (6) documenting the consultation. Before the first consultation, nurses selected the SN-Flyers corresponding to the most common adverse effects and symptoms of the therapy regimen for each patient individually. During consultation, patients were invited to express their need for other SN-Flyers and received an overview of all symptoms and problems addressed in the SN-Flyers. Further SN-Flyers were added during follow-up consultations based on patient symptom experiences. Nurse-led, semistructured consultations were based on self-management education principles<sup>29,30</sup> and included MI techniques. Motivational

interviewing is an evidence-based, client-centered conversation method used to strengthen client motivation and facilitate behavior change based on individual goals and action plans.<sup>31</sup> Prior to starting patient recruitment, we trained all the nurses to standardize the semistructured consultations at the intervention sites.

The nurse training was based on the Capability Opportunity Motivational—Behavior model<sup>32</sup> and was standardized in the SNP training manual. The Capability Opportunity Motivational—Behavior model emphasizes that changes in nurse practice behavior depend on knowledge and skills (capabilities), analytical decisions (motivation), and center-specific factors enabling the behavior (opportunities). Two research team members (M. Bana and S.K.-S.), who are experts in SMS and familiar with the SNP, provided 2 training courses of 4 and 2 hours, respectively. Nurses were not trained to conduct a standardized assessment of symptom severity because we considered the SNP as a basic intervention to introduce SMS in the Swiss context of oncology nursing, where systematic symptom assessment is yet to be introduced and thus may pose a barrier to behavior change. Results of the training evaluation including nurses' confidence to apply the intervention have been published elsewhere.<sup>22</sup>

Nurses provided a first consultation shortly before (or during) the patient's first anticancer treatment at the center and asked patients about previous experiences with healthcare providers and availability of family caregiving support. During a subsequent treatment visit, nurses provided a follow-up consultation to support individualized patient self-management behaviors. Nurses queried patients about their symptoms and self-management strategies used by patients. Nurses helped foster patient self-efficacy by guiding patients in setting attainable goals and identifying concrete actions to achieve individualized goals. We recommended nurses use symptom assessment tools to evaluate symptom intensity and facilitate the discussion of self-management behaviors. Intervention fidelity was monitored by nurses' self-reports assessed by an electronic questionnaire to be completed after every SNP intervention including assessment of applied time for semistructured consultations. In addition, we observed 2 follow-up consultations at each SNP center.

## Outcomes

Medical records and study-specific questionnaires were used to collect patient information and characteristics of participating centers. For each patient, we assessed mother tongue (ie, native language), housing situation, educational attainment, medical data related to cancer diagnosis, existing comorbidities, treatment information, and functional status based on the Karnofsky Index.<sup>33</sup> For cluster characteristics, we included center-specific information (eg, number of full-time equivalent health professionals) and nurse education and training.

The primary outcome was mean change in SIDF from baseline to 16 weeks. Secondary outcomes included symptom severity, symptom burden, self-efficacy, and quality of nursing care (Table 1).

Symptom severity, symptom burden, and SIDF were assessed using the German version of the MD Anderson Symptom Inventory (MDASI).<sup>34</sup> The MDASI has 19 items using 11-point Likert scales. Higher ratings indicate increased symptom severity, burden, and interference with daily function. Symptom burden is the sum of symptom severity scores and SIDF scores (0–20),

**Table 1 • Assessed Outcomes and Covariates**

Level	Instruments (No. of Items)	Assessed	Outcomes
Cluster/center	Cluster characteristics (6)	T <sub>0</sub>	Specialized cancer center, nurses' formation, number of employed nurses and oncologists at each intervention center, average number of delivered anticancer treatments per day, number of treated patients at the center per year, information leaflets usually delivered to patients
Individual/patient	Patient's characteristics (9)	T <sub>0</sub>	Age, gender, diagnosis, comorbidities, pharmaceutical information of treatment, and Karnofsky Index, mother tongue, housing context, highest education degree
Individual/patient	Primary outcome: MDASI (6)	T <sub>0</sub> , T <sub>1</sub> , T <sub>2</sub> , T <sub>3</sub>	Six items on symptom interference for daily functions (general activity, mood, work, relations with others, walking, enjoyment of life)
Individual/patient	Secondary outcomes: MDASI (13)	T <sub>0</sub> , T <sub>1</sub> , T <sub>2</sub> , T <sub>3</sub>	Symptom severity: pain, fatigue, nausea, disturbed sleep, distress, shortness of breath, difficulty remembering, poor appetite, drowsiness, dry mouth, sadness, vomiting, numbness, or tingling
Individual/patient	PR-CISE (5)	T <sub>0</sub> , T <sub>1</sub> , T <sub>2</sub> , T <sub>3</sub>	Nurse support for symptom management, patient-reported: Nurses ask about your symptoms Nurses are aware of your symptoms' severity Nurses provide useful information to manage symptoms Nurses provide practical advice to manage symptoms Are you confident to manage the symptoms you are experiencing?
Individual/patient	SES6G (6)	T <sub>0</sub> , T <sub>1</sub> , T <sub>2</sub> , T <sub>3</sub>	Self-efficacy for: Managing fatigue Managing physical discomfort Managing emotional distress Keeping symptoms from interfering with things they want to do Managing health conditions without doctors help - Generally feeling confident to find alternative approaches than just taking medications to relieve a symptom
Individual/patient	Further covariate: Mood LASA scale (1)	T <sub>0</sub> , T <sub>1</sub> , T <sub>2</sub> , T <sub>3</sub>	How do you rate your mood during the last 2 wk?
Individual/patient	Safety (2)	At any time occurring and regularly at T <sub>0</sub> , T <sub>1</sub> , T <sub>2</sub> , T <sub>3</sub>	Reporting on serious adverse events related to SNP Narrative reporting by nurses (online)

Abbreviations: BL, baseline; LASA, Linear Analog Self-assessment; MDASI, MD Anderson Symptom Inventory; PR-CISE, Patient-Reported Chemotherapy Indicators for Symptoms and Experience; SES6G, Self-efficacy for Chronic Disease 6 item Scale; SNP, Symptom Navi Program; T<sub>1</sub>, 1 to 3 weeks (between second and third treatment applications); T<sub>2</sub>, 4 to 6 weeks (between third and fourth treatment applications); T<sub>3</sub>, 16 weeks (±1 week).

with higher ratings indicating greater symptom burden.<sup>35</sup> To assess self-efficacy, we used the German version of the Self-efficacy for Managing Chronic Disease 6-Item Scale.<sup>36</sup> The Self-efficacy for Managing Chronic Disease 6-Item Scale questionnaire uses 10-point Likert scales, with higher ratings indicating higher perceived self-efficacy (ie, greater confidence in self-managing symptoms). To assess perceived nursing support for symptom management, we translated (into German) and culturally adapted 5 items from the Patient-Reported Chemotherapy Indicators for Symptoms and Experience (PR-CISE) questionnaire.<sup>19</sup> Details on scoring and psychometric properties of the outcome measures are described in the study protocol.<sup>23</sup> For the analyses, we dichotomized the PR-CISE outcomes (yes or somewhat = yes, vs no) because very few patients answered no. We considered mood a potentially confounding variable and assessed it using the Mood Linear Analog Self-assessment Scale (Mood LASA Scale).<sup>37</sup> To evaluate safety, we used standardized serious adverse event reporting

and specific questions for nurses on observed “critical” behavior of patients, as well as any signs and problems that might indicate an adverse event. For example, delayed contact with the care team, despite occurrence of a severe symptom (eg, fever with neutropenia, or exacerbated diarrhea), was considered a critical behavior. Nurses answered safety questions via online survey following each semistructured patient consultation.

## Data Collection

Patients completed the baseline assessment (T<sub>0</sub>) at the treatment center, and all 3 follow-up assessments were completed at home (T<sub>1</sub> = 1–3 weeks, T<sub>2</sub> = 4–6 weeks, T<sub>3</sub> = 16 weeks [±1 week] after baseline assessment). Nurses provided patients with questionnaires and prestamped, addressed envelopes to return the questionnaires to an investigator (M.B.) who was responsible for data entry.

## Randomization

Randomization occurred at the level of participating cancer outpatient centers (ie, clusters). Patients were recruited consecutively and assigned to the intervention (SNP) or control based on their treatment center. We planned a 1:1 randomization ratio and stratified randomization based on a priori assessment of recruitment potential at each center (ie, fast or slow). Centers with estimated 150 patients or fewer meeting the inclusion criteria per year were considered “slow” recruiters. For each stratum, we generated blocks of 2 because of the small number of clusters in the pilot study. Stratification procedures were not applied at the individual patient level.

Allocation concealment of the cancer centers to the intervention or control group was ensured by a clinical trial unit that generated the random allocation sequence to assign centers to the respective cluster (SNP vs control). The local principal investigator (responsible oncologist) obtained informed consent from the center prior to randomization. Because of the intervention characteristics, blinding procedures were not applicable.

## Statistical Methods

We hypothesized the SNP intervention would reduce patient SDF. A formal sample size calculation was not performed. For pilot studies, sample size calculations are imprecise and uncertain because of the lack of data about the expected effect sizes.<sup>28</sup> Based on the estimated number of patients meeting the inclusion criteria at the respective centers, we considered it feasible for each center to recruit 10 to 20 patients. Therefore, we planned for a target sample size of approximately 140 patients with approximately 70 patients in the SNP and control groups, respectively. Assuming an intraclass correlation of 0.05 and a type I error rate of 5%, 9 clusters with 15 patients (ie,  $n = 135$  patients) would allow the authors to detect effect sizes of 0.5, 0.75, and 1.0 with a power of 60%, 91%, and 99%, respectively.<sup>23</sup>

Wilcoxon-Mann-Whitney and Fisher exact tests were used to compare continuous and categorical patient baseline characteristics as appropriate. We used intention-to-treat approach for primary analysis (ie, all patients at randomized clusters were included in the analyses). For secondary analyses, we used the per-protocol set and complete cases (ie, only patients with complete follow-up data).

Continuous outcomes were analyzed by using linear mixed-effects regression models including all measurement time points (ie,  $T_1 = 1-3$  weeks,  $T_2 = 4-6$  weeks, or  $T_3 = 16$  weeks). We used baseline measurement (BL), treatment group (SNP vs control), time point, interaction of treatment group and time point, and stratification factor (recruitment potential) as fixed covariates. To account for correlations within center and patients, we added a random intercept for center and a random intercept and slope for patient (nested within center). The models were fitted with restricted maximum likelihood, and we used the Satterthwaite approximation for degrees of freedom. We calculated a joint  $P$  value over all time points and treatment effects (as mean difference with 95% confidence interval [CI]) at each time point.

We analyzed binary outcomes using logistic mixed-effects regression models (ie, generalized linear mixed-effects models with

binomial distribution and logit link). We used treatment group, time point, interaction of group and time point, and stratification factor used in randomization as fixed effects, as well as random intercepts for center and patient (nested within center). We calculated a joint  $P$  value over all time points and treatment effects (as odds ratio with 95% CI) at each time point. We used mixed-effects models to account for missing follow-up data. Fewer than 10% of patients were excluded from the analysis because of missing baseline data or completely missing follow-up data.

We performed 3 prespecified sensitivity analyses: adjustment for potential confounders, separate analysis of time point  $T_3$ , and analysis of averaged data at the cluster level. To adjust for potential confounders, we included mood and all baseline outcomes with imbalance between treatment groups ( $P < .1$ ) as covariates in the mixed model. We omitted therapy scheme, combined chemotherapy and radiotherapy, and mental health diagnosis because of very few cases in the sample. Further, we dichotomized the Karnofsky Index to either normal (100% = level  $\geq 80$ ) or not normal Karnofsky Index (levels  $< 80$ ). The separate analysis at  $T_3$  was done with a simplified linear or logistic mixed model (for continuous and binary outcomes, respectively) with treatment group and stratification factor as fixed covariates and cluster as random intercept. Cluster means were compared between groups using a linear or logistic regression with treatment group and stratification variable as covariates.

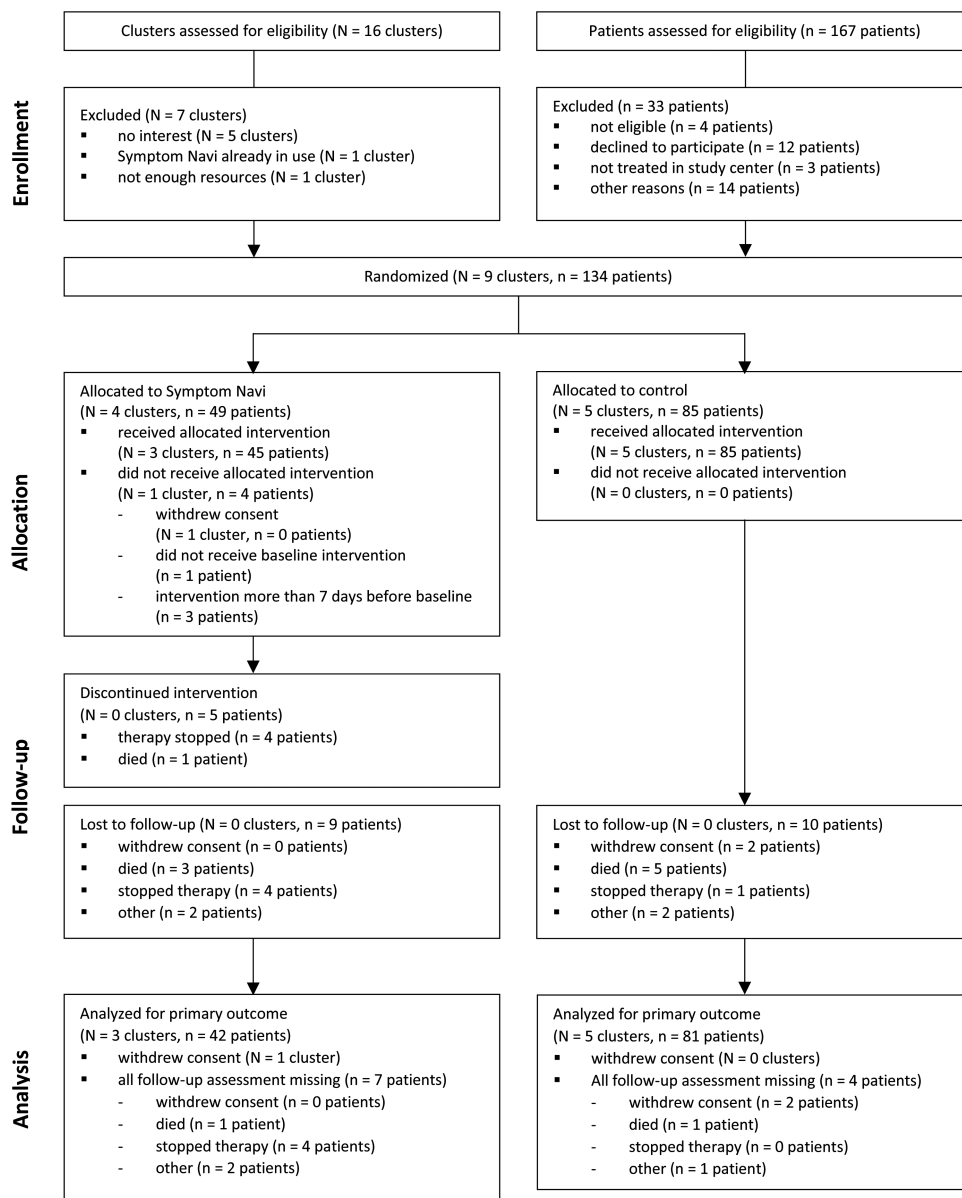
Prespecified subgroup analyses for symptom interference were performed with daily function at  $T_3$  by recruitment potential (fast vs slow recruiters), combined chemotherapy and radiotherapy, and number of applied anticancer treatments ( $\leq 25$  vs  $> 25$  therapies per day) at the center. Subgroups were analyzed using linear mixed-effects models with treatment group, subgroup, and their interaction as fixed and cluster as a random effect. We calculated  $P$  values for interaction based on likelihood ratio tests and treatment effects for the individual subgroups from the interaction models using contrasts. We also calculated intraclass correlation coefficient for all outcomes at every time point—or overall using the linear mixed-effects models specified above.

We considered nurse education level for oncology nursing (higher education level vs university level) could be a confounding variable. We conducted post hoc analysis that included center-specific nursing education level in the mixed model. Analyses were performed using STATA version 15.1 (Stata Statistical Software: Release 15, 2017, StataCorp LLC, College Station, Texas) and R version 3.5.3 (R Foundation for Statistical Computing, Vienna, Austria) (2019-03-11).

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## ■ Results

Sixteen centers were assessed for eligibility between May and November 2017. Five centers were not interested in the SNP pilot study. One center already used the SN-Flyers, and 1 center did not have enough resources to implement the SNP (Figure 2). Of the 9 participating clusters (ie, centers), we randomly allocated 4 clusters to SNP and 5 clusters to control. One SNP center withdrew consent before recruiting a patient because of a



**Figure 2** ■ Cluster and patient flow.

significant decrease in the number of first-line cancer treatments. Patient recruitment started in October 2017 and ended in January 2019. Overall, 20% of screened patients (n = 33) either were excluded from the study or did not consent (n = 20 SNP patients [29%], n = 9 control patients [13%]). In one of the SNP clusters, recruitment was slow, and fewer patients were recruited than expected. To reduce a potential imbalance in patient recruitment between groups, we stopped recruiting patients at slow-recruiting control clusters. In total, 49 patients were allocated to the SNP group and 85 patients to the control group.

## Baseline Characteristics

The outpatient cancer centers reflected the Swiss context with a mix of small regional and large, urban, tertiary cancer centers. Two of the 4 SNP centers were breast cancer centers. All other centers included patients with different cancer diagnoses.

Approximately half of the nurses employed in the cancer centers had received formal education in oncology nursing (Table 2).

At baseline, patient characteristics at center level differed significantly in age, gender, living with family members needing care, cancer diagnosis, and treatment scheme (intravenous and oral). More patients in the control group were receiving oral anticancer treatments, had reduced functional status, and were diagnosed with cancers other than breast cancer. There were no significant differences between the SNP and control groups regarding mother tongue, housing situation, education level, or comorbidities (Table 3).

## Intraclass Correlation Coefficient

Overall, intraclass correlation coefficients were very close to zero in most situations, indicating that observations within centers were not correlated (Tables 4 and 5).

**Table 2 • Cluster Baseline Characteristics**

Participating Clusters	SNP (N = 3)	Control (N = 5)
Outpatient cancer center, <sup>a</sup> n (%)		
Independent oncological ambulatory	1 (33)	2 (40)
Ambulatory from a hospital network	0 (0)	2 (40)
Ambulatory from a cantonal hospital	1 (33)	2 (40)
Ambulatory from a tertiary hospital	1 (33)	0 (0)
Certificated oncological center	3 (100)	3 (60)
Engaged workforce, median of total FTE [lq, uq]		
Oncologists	7.4 [2.0, 14.4]	4.6 [2.2, 7.4]
Nurses	3.1 [2.2, 7.1]	6.1 [2.6, 10.8]
No. of anticancer treatments per day		
Mean (SD)	26 (16)	22 (14)
Median [lq, uq]	22 [12, 44]	26 [9, 32]
Nurses education, n/total (%)		
Graduated (higher education)	8/18 (44)	27/54 (50)
Graduated (BScN)	0/18 (0)	1/54 (1.9)
Graduated (MScN)	1/18 (5.6)	1/54 (1.9)
Education in oncology nursing, level I <sup>b</sup>	4/18 (22)	20/54 (37)
Education in oncology nursing, level II <sup>c</sup>	5/18 (28)	5/54 (9.3)

Abbreviations: BScN, bachelor of science in nursing; FTE, full-time equivalent; lq, lower quartile; MScN, master of science in nursing; SNP, Symptom Navi Program; uq, upper quartile.

<sup>a</sup>Numbers do not sum up as several entries are possible.

<sup>b</sup>Level I = education at nonuniversity level.

<sup>c</sup>Level II = education at university level.

## Effect on Symptom Outcomes and Perceived Self-efficacy

Descriptive plots of the outcomes are shown in Figures 3 and 4. The primary analysis (SNP: n = 42, control: n = 81) showed no significant effect on any of the assessed patient-reported symptom outcomes (Table 6). Similarly, no effect on self-efficacy was observed at any time point (Table 6). The SNP had no effect on SIDF over all time points (joint  $P = .59$ ), and the SNP had no effect at 16 weeks after baseline (mean difference,  $-0.50$  [95% CI,  $-1.38$  to  $0.38$ ];  $P = .25$ ). These findings suggest that SNP interventions were not superior to usual care regarding the primary outcome.

Patients in both groups reported mild symptom severity and burden scores (Table 6). Mean symptom severity and burden scores increased from T<sub>1</sub> to T<sub>3</sub>, whereas mean self-efficacy scores decreased during this period. These observations indicate that patients dealt with increased and/or more severe symptoms at T<sub>3</sub>, and concurrently, they felt less confident in managing their symptoms. However, SNP patients rated their self-efficacy slightly higher compared with controls (mean difference at 16 weeks,  $-0.14$  [95% CI,  $-0.79$  to  $1.07$ ]; joint  $P = .46$  over all time points; Table 6).

The per-protocol and complete case analyses confirmed results from the main analysis. Controlling for potential confounding variables (age, gender, living with persons who need care, education, type of cancer [breast, lung, others], functional status, and mood) had small effects. However, the mean difference for SIDF was somewhat increased in controls ( $-0.83$ ; 95% CI,  $-1.62$  to  $-0.04$ ;  $P = .040$ , at 16 weeks; Table 7). A simplified analysis limited to the final follow-up visit (T<sub>3</sub>) showed a mean difference in

**Table 3 • Patient Baseline Characteristics**

	SNP (n = 49)	Control (n = 85)	P
Age, mean (SD), y	59 (12)	66 (12)	.001
Women, n (%)	35 (71)	44 (52)	.030
Mother tongue, <sup>a</sup> n (%)			.37
German	46 (94)	72 (85)	
French	1 (2.0)	1 (1.2)	
Romansh	1 (2.0)	3 (3.5)	
Others	1 (2.0)	8 (9.4)	
Housing context, <sup>a</sup> n (%)			.43
Living alone	7 (14)	15 (18)	
Living with partner or spouse	42 (86)	66 (78)	
Other	0 (0)	3 (3.5)	
Caring for children or family members, <sup>b</sup> n (%)	14 (29)	10 (12)	.019
Highest education degree, <sup>a</sup> n (%)			.05
Compulsory school education (8 y)	5 (10)	7 (8.2)	
Completed vocational training	21 (43)	55 (65)	
Higher professional degree	19 (39)	16 (19)	
University degree	4 (8.2)	6 (7.1)	
Cancer diagnosis, n (%)			.013
Breast cancer	25 (51)	24 (28)	
Lung cancer	8 (16)	12 (14)	
Other	16 (33)	49 (58)	
Therapy scheme, n (%)			
Intravenous	48 (98)	68 (80)	.003
Subcutaneous	1 (2.0)	6 (7.1)	.42
Oral	1 (2.0)	19 (22)	<.001
Comorbidities, n (%)			
Diabetes	6 (12)	9 (11)	.78
COPD	2 (4.1)	6 (7.1)	.71
Heart failure	1 (2.0)	5 (5.9)	.41
Mental diseases	0 (0)	6 (7.1)	.09
Dementia	1 (2)	1 (1.2)	1.0
Others	5 (10)	17 (20)	.16
Functional status based on Karnofsky Index, n (%)			.020
Unable to carry on normal activity or less ( $\leq 70\%$ )	5 (10)	13 (15.4)	
Normal functionality with effort (80%)	8 (16)	11 (13)	
Minimal disease symptoms (90%)	9 (18)	35 (41)	
Normal condition, no manifest disease (100%)	27 (55)	26 (31)	

Abbreviations: COPD, chronic obstructive pulmonary disease; SNP, Symptom Navi Program.

Other cancer diagnoses are prostate, colorectal, head and neck, pancreatic, hematologic, ovarian, and other cancers.

<sup>a</sup>Missing for 1 patient in the control group.

<sup>b</sup>Missing for 2 patients in the control group.



SIDF of  $-0.68$  (95% CI, 1.76 to  $-0.40$ ;  $P = .17$ ) (Table 8). Comparing cluster means confirmed that the SNP had no significant effect on any patient-reported outcome (Table 9).

## Nurse Support for Symptom Management

Primary analysis showed no significant change in perceived nurse support for symptom management for any of the PR-CISE items (Table 10). For 3 PR-CISE items, the SNP group had a favorable trend from T<sub>1</sub> to T<sub>3</sub> compared with controls. The proportion of patients reporting that nurses were aware of their symptom severity decreased from 94% to 86% in controls. In contrast, the SNP group exhibited increased rates at T<sub>3</sub>—approximating the results from T<sub>1</sub> (odds ratio, 1.39; 95% CI, 0.21–9.27, at 16 weeks; joint  $P = .77$ ). The proportion of SNP patients reporting they received useful information for managing their symptoms increased from 79% to 85% between T<sub>1</sub> and T<sub>3</sub>. Among control subjects, the proportion decreased from 92% to 84%. Approximately one-third of the patients in both groups were not confident managing their symptoms (Table 10).

Per-protocol analysis, complete case analyses, and adjustment for potential confounders (same variables used as for preliminary effectiveness analysis) confirmed results of the primary analysis on symptom management support (data not shown). Similarly, analysis restricted to T<sub>3</sub> only, and comparing cluster-averaged data supported the primary analysis (data not shown).

**Table 4 • ICC for Continuous Efficacy Outcomes at Every Visit and Overall**

	N	n	Adjusted ICC (95% CI)	Crude ICC (95% CI)
Mean symptom interference				
T <sub>1</sub> (1–3 wk)	8	18	0.00 (n.e.)	0.03 (0.00–0.54)
T <sub>2</sub> (4–6 wk)	8	108	0.001 (0.00–0.96)	0.00 (0.00–1.00)
T <sub>3</sub> (16 wk)	8	106	0.00 (n.e.)	0.00 (n.e.)
Overall	8	332	0.00 (n.e.)	0.02 (0.00–0.52)
Mean symptom severity				
T <sub>1</sub> (1–3 wk)	8	117	0.00 (n.e.)	0.02 (0.00–0.84)
T <sub>2</sub> (4–6 wk)	8	109	0.03 (0.00–0.63)	0.03 (0.00–0.48)
T <sub>3</sub> (16 wk)	8	105	0.00 (n.e.)	0.00 (n.e.)
Overall	8	331	0.00 (n.e.)	0.02 (0.00–0.71)
Mean symptom burden				
T <sub>1</sub> (1–3 wk)	8	117	0.00 (n.e.)	0.06 (0.00–0.41)
T <sub>2</sub> (4–6 wk)	8	108	0.03 (0.00–0.77)	0.02 (0.00–0.84)
T <sub>3</sub> (16 wk)	8	105	0.00 (n.e.)	0.00 (n.e.)
Overall	8	330	0.00 (n.e.)	0.03 (0.00–0.45)
Mean self-efficacy				
T <sub>1</sub> (1–3 wk)	8	118	0.01 (0.00–1.00)	0.01 (0.00–1.00)
T <sub>2</sub> (4–6 wk)	8	108	0.00 (n.e.)	0.01 (0.00–1.00)
T <sub>3</sub> (16 wk)	8	104	0.00 (n.e.)	0.00 (n.e.)
Overall	8	330	0.00 (n.e.)	0.00 (n.e.)

Abbreviations: CI, confidence interval; ICC, intraclass correlation coefficient; N, number of clusters; n, number of observations; n.e., not estimable. Calculated from linear mixed-effects regression models. The adjusted ICC is based on models with group and stratum (and visits for the overall estimate) as fixed effects and center (and patient for the overall estimate) as random effect. The crude ICC is based on models with random effects only.

**Table 5 • ICC for Binary Efficacy Outcomes (Patient-Reported Chemotherapy Indicators for Symptoms and Experience Items) at Every Visit and Overall**

	N	n	Adjusted ICC (95% CI)	Crude ICC (95% CI)
Nurses ask about symptoms				
T <sub>1</sub> (1–3 wk)	8	116	0.00 (n.e.)	0.00 (n.e.)
T <sub>2</sub> (4–6 wk)	8	108	0.10 (0.00–0.78)	0.14 (0.00–0.72)
T <sub>3</sub> (16 wk)	8	104	0.00 (n.e.)	0.02 (0.00–1.00)
Overall	8	328	0.04 (0.00–0.67)	0.07 (0.01–0.48)
Nurses are aware of symptom severity				
T <sub>1</sub> (1–3 wk)	8	115	0.00 (n.e.)	0.00 (n.e.)
T <sub>2</sub> (4–6 wk)	8	109	0.00 (n.e.)	0.00 (n.e.)
T <sub>3</sub> (16 wk)	8	104	0.00 (n.e.)	0.00 (n.e.)
Overall	8	327	0.00 (n.e.)	0.00 (n.e.)
Nurses provide useful information to manage symptoms				
T <sub>1</sub> (1–3 wk)	8	117	0.00 (n.e.)	0.18 (0.02–0.73)
T <sub>2</sub> (4–6 wk)	8	108	0.07 (0.00–0.86)	0.17 (0.01–0.75)
T <sub>3</sub> (16 wk)	8	103	0.00 (n.e.)	0.00 (n.e.)
Overall	8	328	0.02 (0.00–0.90)	0.08 (0.01–0.52)
Nurses provide practical advice to manage symptoms				
T <sub>1</sub> (1–3 wk)	8	117	0.00 (n.e.)	0.14 (0.01–0.70)
T <sub>2</sub> (4–6 wk)	8	108	0.00 (n.e.)	0.00 (n.e.)
T <sub>3</sub> (16 wk)	8	102	0.00 (n.e.)	0.00 (n.e.)
Overall	8	327	0.00 (n.e.)	0.00 (n.e.)
Are you confident to manage symptoms				
T <sub>1</sub> (1–3 wk)	8	117	0.00 (n.e.)	0.00 (n.e.)
T <sub>2</sub> (4–6 wk)	8	108	0.00 (n.e.)	0.00 (n.e.)
T <sub>3</sub> (16 wk)	8	103	0.05 (0.00–0.51)	0.06 (0.00–0.47)
Overall	8	328	0.00 (n.e.)	0.00 (0.00–1.00)

Abbreviations: CI, confidence interval; ICC, intraclass correlation coefficient; N, number of clusters; n, number of observations; n.e., not estimable.

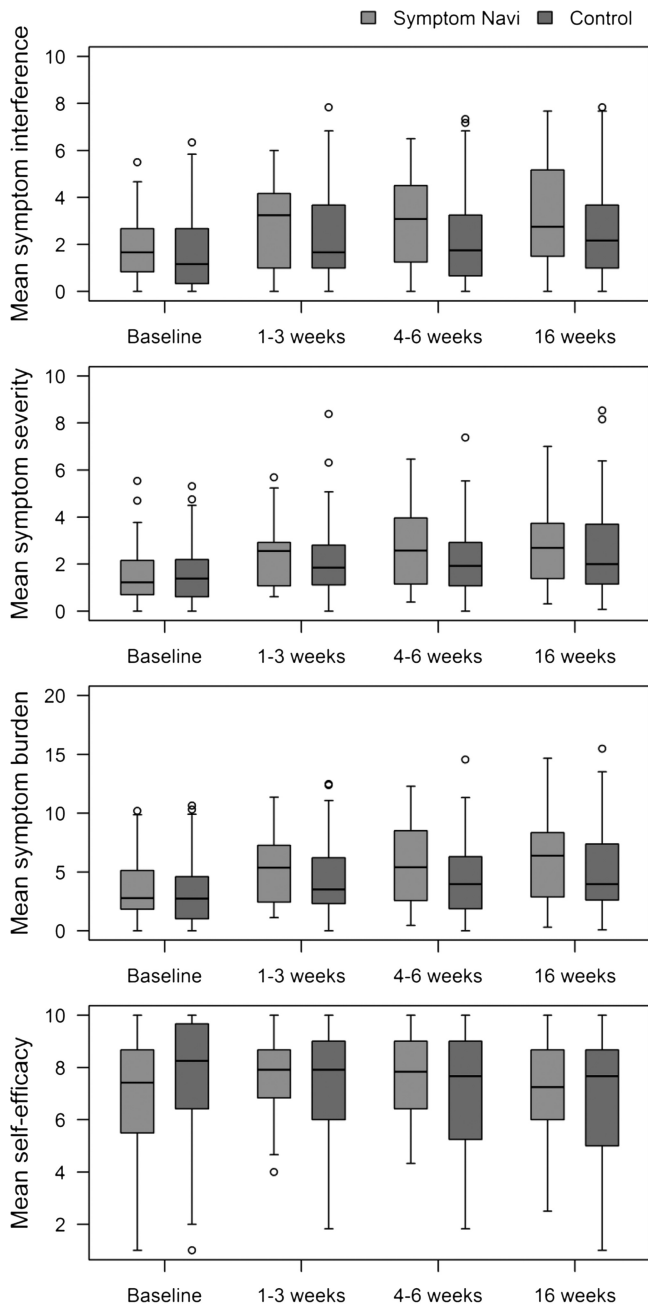
Calculated from logistic mixed-effects regression models. The adjusted ICC is based on models with group and stratum (and visits for the overall estimate) as fixed effects and center (and patient for the overall estimate) as random effect. The crude ICC is based on models with random effects only.

## Subgroup and Post Hoc Analysis

Analysis of predefined subgroups (ie, recruitment potential, combined chemotherapy and radiotherapy, number of applied tumor therapies at the centers) did not reveal any differences in SNP effect on symptom interference at T<sub>3</sub> (16 weeks) (Figure 5). Including nurse education level in the mixed-effects models had no influence on any patient-reported outcomes. In summary, none of the additional analyses changed findings from the primary analysis (ie, no significant difference between the SNP and control groups).

## Patient Safety

No adverse events were reported at any center randomized to SNP. Nurses did not report any critical patient behaviors or signs of adverse events while using the SN-Flyers. Based on Swiss ethics committee guidance, we did not assess patient safety outcomes in the control group.



**Figure 3** ■ Descriptive boxplots for continuous efficacy outcomes based on the MD Anderson Symptom Inventory and the Self-efficacy for Managing Chronic Disease 6-Item Scale questionnaires at each visit.

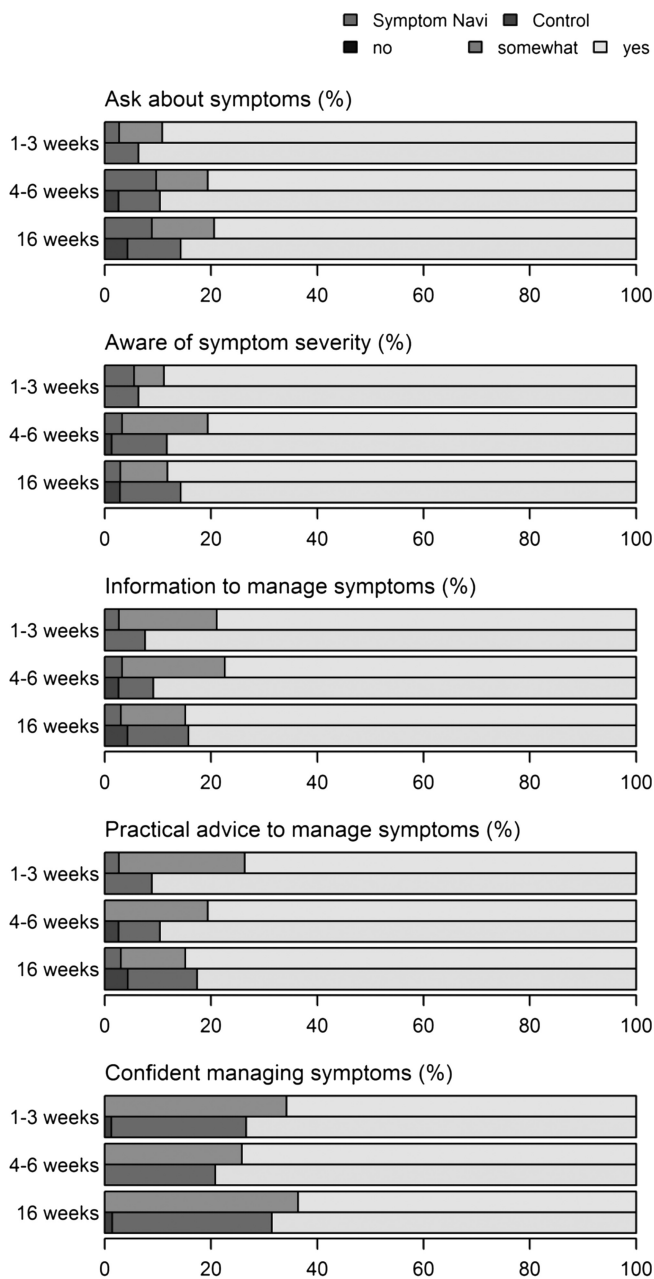
### Nurses' Fidelity

Overall, 92% of all defined core components were applied during semistructured consultations (95% CI, 87%–95%). On average, nurses applied 45.2 ± 26.3 minutes (range, 20–60 minutes) for initial consultations and 24.3 ± 13.9 minutes (range, 15–30 minutes/patient) for follow-up consultations. Considering additional time for preparation and documentation, initial consultations required 90.9 ± 31.9 minutes (range, 70–120 minutes) on average, and follow-up consultations required 34.4 ± 18.3 minutes (range, 20–45 minutes).

Observations revealed that nurses frequently addressed self-monitoring and self-management of symptoms during consultations. Other self-management education components, such as tailoring the intervention to individual needs or coaching patients in goal setting, action planning, problem solving, and decision making, were rarely included.

## Discussion

In this cluster-randomized pilot study, we evaluated whether the SNP could support patient symptom self-management. Despite



**Figure 4** ■ Descriptive bar charts for patients' perceived nursing support for symptom management based on Patient-Reported Chemotherapy Indicators for Symptoms and Experience items.

**Table 6 • Mean Difference of Symptom Interference, Severity, Burden and Self-efficacy (MDASI and Self-efficacy for Managing Chronic Disease 6-Item Scale Items)**

	Symptom Navi (SNP)		Control		Mean Difference (95% CI)	P	Joint P
	N	Mean (95% CI)	N	Mean (95% CI)			
Mean symptom interference	42		81				.59
T1 (1-3 wk)		2.77 (2.24 to 3.30)		2.37 (2.01 to 2.74)	-0.40 (-1.17 to 0.37)		.26
T2 (4-6 wk)		2.74 (2.14 to 3.35)		2.34 (1.93 to 2.75)	-0.40 (-1.21 to 0.41)		.30
T3 (16 wk)		3.26 (2.60 to 3.92)		2.76 (2.29 to 3.23)	-0.50 (-1.38 to 0.38)		.25
Mean symptom severity	42		81				.65
T1 (1-3 wk)		2.37 (1.96 to 2.78)		2.07 (1.78 to 2.36)	-0.30 (-0.90 to 0.30)		.28
T2 (4-6 wk)		2.43 (1.96 to 2.90)		2.15 (1.83 to 2.46)	-0.28 (-0.91 to 0.35)		.35
T3 (16 wk)		2.76 (2.24 to 3.27)		2.61 (2.24 to 2.97)	-0.15 (-0.83 to 0.53)		.65
Mean symptom burden	42		81				.58
T1 (1-3 wk)		5.11 (4.26 to 5.95)		4.40 (3.81 to 4.99)	-0.71 (-1.95 to 0.54)		.22
T2 (4-6 wk)		5.17 (4.19 to 6.14)		4.50 (3.84 to 5.16)	-0.67 (-1.99 to 0.64)		.29
T3 (16 wk)		5.90 (4.81 to 6.99)		5.37 (4.60 to 6.14)	-0.53 (-1.97 to 0.90)		.45
Mean self-efficacy	41		81				.46
T1 (1-3 wk)		7.66 (7.01 to 8.31)		7.27 (6.83 to 7.71)	0.39 (-0.48 to 1.27)		.35
T2 (4-6 wk)		7.69 (6.99 to 8.39)		7.03 (6.58 to 7.49)	0.66 (-0.26 to 1.57)		.15
T3 (16 wk)		7.01 (6.31 to 7.72)		6.87 (6.39 to 7.36)	0.14 (-0.79 to 1.07)		.75

Control better    Symptom Navi better

Abbreviations: CI, confidence interval; MDASI, MD Anderson Symptom Inventory; N, number of nonmissing observations; SNP, Symptom Navi Program.

Legend: Primary analysis based on the full analysis set. Mean in each group and mean difference between groups (SNP vs control) with 95% CIs were derived from a linear mixed model.

**Table 7 • Sensitivity Analysis of Continuous Efficacy Outcomes Adjusted for Potential Confounders Based on the FAS at Each Time Point**

	SNP		Control		Mean Difference (95% CI)	P	Joint P
	N	Mean (95% CI)	N	Mean (95% CI)			
Mean symptom interference	42		80				.19
T <sub>1</sub> (1-3 wk)		2.84 (2.36 to 3.32)		2.36 (2.03 to 2.68)	-0.48 (-1.22 to 0.26)		.17
T <sub>2</sub> (4-6 wk)		2.94 (2.41 to 3.47)		2.29 (1.94 to 2.65)	-0.65 (-1.40 to 0.11)		.09
T <sub>3</sub> (16 wk)		3.45 (2.89 to 4.02)		2.62 (2.23 to 3.02)	-0.83 (-1.62 to -0.04)		.040
Mean symptom severity	42		80				.76
T <sub>1</sub> (1-3 wk)		2.31 (1.95 to 2.68)		2.09 (1.85 to 2.34)	-0.22 (-0.80 to 0.36)		.38
T <sub>2</sub> (4-6 wk)		2.45 (2.03 to 2.88)		2.19 (1.90 to 2.47)	-0.27 (-0.87 to 0.33)		.35
T <sub>3</sub> (16 wk)		2.80 (2.31 to 3.29)		2.56 (2.22 to 2.90)	-0.23 (-0.89 to 0.42)		.46
Mean symptom burden	42		80				.35
T <sub>1</sub> (1-3 wk)		5.13 (4.40 to 5.86)		4.40 (3.91 to 4.90)	-0.72 (-1.88 to 0.44)		.18
T <sub>2</sub> (4-6 wk)		5.39 (4.54 to 6.23)		4.47 (3.91 to 5.03)	-0.92 (-2.11 to 0.28)		.12
T <sub>3</sub> (16 wk)		6.18 (5.23 to 7.14)		5.19 (4.53 to 5.85)	-0.99 (-2.29 to 0.31)		.12
Mean self-efficacy	41		80				.43
T <sub>1</sub> (1-3 wk)		7.48 (6.82 to 8.15)		7.42 (6.97 to 7.87)	0.06 (-0.89 to 1.01)		.89
T <sub>2</sub> (4-6 wk)		7.44 (6.74 to 8.15)		7.25 (6.79 to 7.71)	0.19 (-0.77 to 1.15)		.67
T <sub>3</sub> (16 wk)		6.65 (5.94 to 7.36)		7.18 (6.70 to 7.66)	-0.53 (-1.50 to 0.44)		.26

Abbreviations: CI, confidence interval; FAS, Full Analysis Set; N, number of nonmissing observations; SNP, Symptom Navi Program.

A positive mean difference indicates an improvement in the Symptom Navi group (SNP). Symptom interference and symptom severity scores 0 to 10 (higher ratings indicating higher symptom interference and higher symptom severity), symptom burden scores 0 to 20 (higher ratings indicating higher symptom burden), and self-efficacy scores 1 to 10 (higher ratings indicating higher/better self-efficacy). Means in each group and mean differences between groups with 95% CI were derived from linear mixed-effects regression models.

**Table 8 • Sensitivity Analysis of Continuous Efficacy Outcomes Using Only the Last Follow-up Visit (T<sub>3</sub>, 16 Weeks)**

	SNP		Control		Mean Difference (95% CI)	P
	N	Mean (95% CI)	N	Mean (95% CI)		
Mean symptom interference	36	3.33 (2.64 to 4.01)	70	2.65 (2.16 to 3.13)	-0.68 (-1.76 to 0.40)	.17
Mean symptom severity	35	2.65 (2.11 to 3.20)	70	2.60 (2.22 to 2.99)	-0.05 (-0.90 to 0.79)	.89
Mean symptom burden	35	5.81 (4.68 to 6.95)	70	5.28 (4.48 to 6.07)	-0.54 (-2.30 to 1.23)	.48
Mean self-efficacy	34	7.16 (6.42 to 7.90)	70	6.80 (6.30 to 7.31)	-0.35 (-0.76 to 1.47)	.47

Abbreviations: CI, confidence interval; N, number of nonmissing observations; SNP, Symptom Navi Program.

A positive mean difference indicates an improvement in the Symptom Navi group (SNP). Symptom interference and symptom severity scores 0 to 10 (higher ratings indicating higher symptom interference and higher symptom severity), symptom burden scores 0 to 20 (higher ratings indicating higher symptom burden), and self-efficacy scores 1 to 10 (higher ratings indicating higher/better self-efficacy). Mean in each group and mean difference between groups with 95% CI were derived from a simplified linear mixed-effects regression model with treatment group and stratification factor as fixed covariates and cluster as random intercept.

promising descriptive results on acceptability and satisfaction with the SNP, we did not find an effect of the SNP on patient outcomes. No effect was observed on the primary outcome (SIDF) or for secondary outcomes (symptom severity, burden, self-efficacy, and perceived nursing support for symptom management). The SNP did not lead to any reported adverse events or delayed contact with healthcare providers based on adverse event and nurses' reporting.

On average, patients in both groups reported only slightly increased symptom severity and symptom burden over 16 weeks. This observation is in contrast to a survey reporting substantial numbers of patients with moderate or severe symptom severity over the trajectory of their treatment.<sup>19</sup> Patients with rather mild and less burdensome symptoms may have a greater capacity and motivation to manage symptoms on their own. Therefore, some patients in the SNP intervention may not have used the SN-Flyers and may have not needed extra SMS from healthcare providers<sup>38</sup>—yet we did not evaluate this element in our pilot study. Notably, standardized symptom assessments are not commonly used in Swiss cancer centers. Thus, a limitation of this study is that nurses did not conduct standardized symptom assessments to tailor the SMS intervention. Using structured approaches to symptom assessment to inform tailoring warrants further development.

Symptom severity and burden scores varied largely in both groups of our study, emphasizing the need for a tailored, stepwise approach to care providing patients with personalized SMS. The increase in symptom severity and burden over treatment trajectory is well known,<sup>16</sup> and evidence suggests SMS and self-efficacy support are crucial for improving symptom outcomes and functional status.<sup>2,12,13,39</sup> Self-efficacy can fluctuate, and supporting patients to foster self-efficacy can improve patient emotional and functional well-being.<sup>40</sup> However, symptom severity affects patient self-efficacy,<sup>13,15,41</sup> which may explain the decrease in perceived self-efficacy in both groups that was concurrent with increasing symptom severity and burden scores. We designed 2 semistructured consultations for the SNP. As a basic SMS intervention, this might not have been sufficient to support self-efficacy. Indeed, approximately one-third of all patients in our study reported not feeling confident in managing their symptoms.

We asked nurses to deliver a complex self-management intervention using MI techniques to support self-efficacy and facilitate behavior change. Such an approach is an advanced, sophisticated, patient-centered behavior change intervention that should be supervised.<sup>42</sup> Feasibility results might indicate that the level of complexity required for the SNP may have been too ambitious for nursing practice in chemotherapy units. As an alternative to MI,

**Table 9 • Sensitivity Analysis of Continuous Efficacy Outcomes Based on the Comparison of Cluster Means of the Change Score From Baseline to T<sub>3</sub> (16 Weeks)**

	SNP (N = 3)	Control (N = 5)	Effect Measures (95% CI)	P
Change of mean symptom interference				
Parametric <sup>b</sup>	1.21 (0.67)	0.91 (1.04)	-0.26 (-2.04 to 1.53)	.73
Nonparametric <sup>a</sup>	1.45 [0.45, 1.73]	0.97 [0.95, 1.59]	0.47 (0.16 to 0.80)	.81
Change of mean symptom severity			0	
Parametric <sup>b</sup>	0.94 (0.37)	0.99 (0.59)	-0.07 (-0.94 to 1.09)	.86
Nonparametric <sup>a</sup>	0.81 [0.66, 1.36]	1.15 [0.97, 1.34]	0.60 (0.24 to 0.88)	.48
Change of mean symptom burden				
Parametric <sup>b</sup>	2.00 (1.00)	1.90 (1.59)	-0.04 (-2.79 to 2.71)	.97
Nonparametric <sup>a</sup>	1.80 [1.11, 3.08]	2.47 [1.92, 2.74]	0.60 (0.24 to 0.88)	.48
Change of mean self-efficacy				
Parametric <sup>b</sup>	-0.05 (0.28)	-0.76 (1.00)	0.70 (-1.01 to 2.42)	.34
Nonparametric <sup>a</sup>	-0.18 [-0.24, 0.27]	-1.10 [-1.32, 0.20]	0.67 (0.28 to 0.91)	.35

Abbreviations: CI, confidence interval; SNP, Symptom Navi Program.

The effects are presented as mean difference or Mann-Whitney statistic (the probability that a random patient in the Symptom Navi group (SNP) has better outcome than a random patient from the control group) with 95% CIs. A positive mean difference indicates an improvement in the Symptom Navi group (SNP).

<sup>a</sup>Median (lower, upper quartile), Mann-Whitney statistic (95% CI), and P value from van Elteren test with stratum used in randomization.

<sup>b</sup>Mean (SD), mean difference (95% CI), and P value from linear regression adjusted for stratum used in randomization.

**Table 10 • Odds Ratio for Symptom Management Support (Patient-Reported Chemotherapy Indicators for Symptoms and Experience Items)**

	SNP		Control		Odds Ratio (95% CI)	P	Joint P
	N	n/N (%)	N	n/N (%)			
<b>Ask about symptoms</b>	42		81				.95
T1 (1-3 wk)		33/37 (89%)		74/79 (94%)	0.63 (0.07 to 5.72)	.68	
T2 (4-6 wk)		25/31 (81%)		69/77 (90%)	0.58 (0.07 to 4.43)	.60	
T3 (16 wk)		27/34 (79%)		60/70 (86%)	0.63 (0.09 to 4.21)	.63	
<b>Aware of symptom severity</b>	42		81				.77
T1 (1-3 wk)		32/36 (89%)		74/79 (94%)	0.49 (0.06 to 3.71)	.49	
T2 (4-6 wk)		25/31 (81%)		68/77 (88%)	0.56 (0.09 to 3.43)	.53	
T3 (16 wk)		30/34 (88%)		60/70 (86%)	1.39 (0.21 to 9.27)	.74	
<b>Information to manage symptoms</b>	42		81				.17
T1 (1-3 wk)		30/38 (79%)		73/79 (92%)	0.15 (0.02 to 1.26)	.08	
T2 (4-6 wk)		24/31 (77%)		70/77 (91%)	0.15 (0.02 to 1.32)	.09	
T3 (16 wk)		28/33 (85%)		59/70 (84%)	0.85 (0.10 to 7.04)	.88	
<b>Practical advice to manage symptoms</b>	42		81				.11
T1 (1-3 wk)		28/38 (74%)		72/79 (91%)	0.14 (0.02 to 0.86)	.034	
T2 (4-6 wk)		25/31 (81%)		69/77 (90%)	0.41 (0.06 to 2.98)	.38	
T3 (16 wk)		28/33 (85%)		57/69 (83%)	1.48 (0.21 to 10.30)	.69	
<b>Confident managing symptoms</b>	42		81				.73
T1 (1-3 wk)		25/38 (66%)		58/79 (73%)	0.52 (0.15 to 1.77)	.29	
T2 (4-6 wk)		23/31 (74%)		61/77 (79%)	0.61 (0.16 to 2.44)	.49	
T3 (16 wk)		21/33 (64%)		48/70 (69%)	0.69 (0.19 to 2.45)	.56	

0.01 0.1 0.5 1 2 5 10  
Control better Symptom Navi better

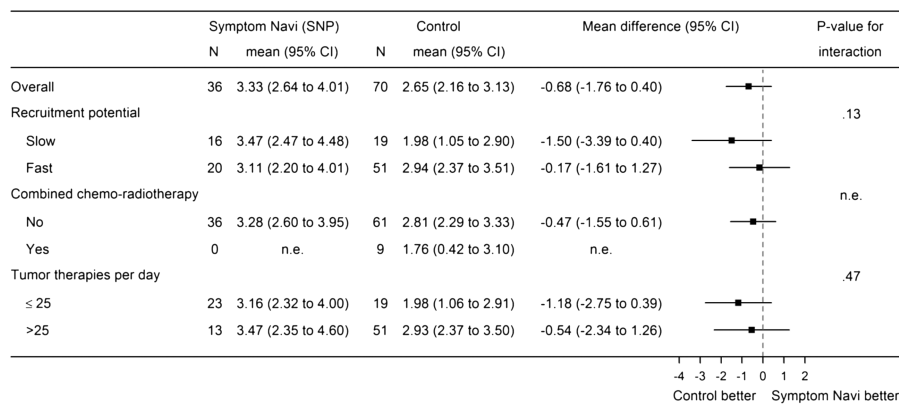
Abbreviations: CI, confidence interval; N, number of nonmissing observations; n, number of patients answering with yes; SNP, Symptom Navi Program. Primary analysis based on the full analysis set. Odds ratios of SNP versus control with 95% CIs were derived from a generalized linear mixed model.

brief primary care approach termed the “5 A’s” (assess, advise, agree, assist, arrange)<sup>43</sup> could be a feasible option. Future developments of the SNP could include intensifying self-efficacy support by adding more follow-up consultations and/or emphasizing dedicated approaches to foster self-efficacy during the consultations.

To our knowledge, few studies have investigated SMS interventions for patients with cancer at the onset of anticancer treatment. A sequential pre-post study tested an SMS intervention (CHEMO-SUPPORT) provided by trained nurses (2 days’ training) for patients with different cancer diagnoses during ambulatory chemotherapy. Patients reported less symptom distress and severity and improved self-efficacy after CHEMO-SUPPORT was introduced.<sup>18</sup> The intervention included 2 tailored coaching sessions (in person and phone call) based on tailored symptom monitoring and patient diaries. Interventions were complemented with a brochure and an online (or on-call) nursing service to answer patient questions. Additional coaching sessions to support symptom management were provided on request. In the present study, graduate nurses were trained to use the SNP (6-hour training) to provide semistructured consultations with SN-Flyers. In contrast to the CHEMO-SUPPORT intervention, symptom assessment was used in our study to assess outcomes—but was not

included in semistructured consultations. The SNP aims to provide basic SMS. Therefore, every patient in our study received basic intervention regardless of symptom severity and interference with daily function. Tailoring SMS to the cancer therapy, and not specifically to individual needs, does not fully align with recommended best practices for tailored SMS approaches.<sup>9,20,44</sup> Accordingly, this warrants consideration for further developing the SNP and SMS programs in general.

Face-to-face SMS interventions provided by trained healthcare professionals (like in the SNP pilot study) require personal and institutional resources. Electronic tools can facilitate symptom monitoring and outcome reporting for healthcare providers and sometimes for patients.<sup>38,45,46</sup> While electronic and online tools are easily accessible and facilitate symptom monitoring, they are dependent on the patient engagement and tool use. A recent study identified predictive factors for using an electronic toolkit for cancer survivors. Higher symptom burden and better cognitive functions at the onset of the intervention and the increasing of symptom severity over time were associated with continued toolkit use.<sup>38</sup> Using the electronic tool alone did not improve either symptom outcomes<sup>38</sup> or self-management behavior.<sup>47</sup> Adding in-person symptom management education



**Figure 5** ■ Forest plot for subgroup analysis of the primary outcome for binary subgroups. A positive mean difference indicates an improvement in the Symptom Navi group (SNP). Means in each group and mean differences between groups (SNP vs Control) with 95% confidence intervals (CI) were derived from linear mixed-effects regression models with the subgroup and its interaction with treatment group as covariates. Only the last follow-up (T3, 16 weeks) was taken into account. The p-values for interaction were derived from likelihood ratio test of models with and without interaction. The treatment effect was not estimable (n.e.) in patients with combined chemo-radiotherapy. N refers to the number of non-missing observations.

by trained nurses was associated with reduced fatigue and improved sleep.<sup>45</sup>

Controlling for nurse education level in our post hoc analysis did not identify any effect on patient-reported outcomes. Therefore, we conclude that implementing the SNP does not require specialized nurses per se. However, including symptom monitoring in the SNP could facilitate follow-up of patients with greater symptom intensity/burden who probably need SMS, thereby potentially increasing the impact of the SNP. A possibility for adapting the SNP is to make SN-Flyers accessible online. However, whether results from studies using electronic tools are transferable to the SNP will need further investigation.

## Limitations

Our pilot study results should be interpreted with caution. A study design limitation is that cluster randomization was exclusively stratified on recruitment potential. As a result, the 2 breast cancer centers were randomized to the intervention group, leading to more female patients receiving the intervention. On the other hand, none of the controlled confounding variables affected study results. Nevertheless, for a full-powered randomized study, stratification criteria on cluster level should be extended to mitigate differences between groups.

As one cluster withdrew, the statistical power was compromised by an unequal number of clusters in the intervention and control groups.<sup>48</sup> The decision to include 9 centers was a feasibility decision based on the number of centers that expressed interest in the pilot study. We cannot exclude that the sample was too small to detect significant differences between the SNP and control groups—assuming a modest intervention effect.<sup>49</sup> Further, we cannot rule out that insufficient power limited our ability to detect significant results.<sup>50</sup> The intervention effect depends on successful SNP implementation as well as nursing behavior change to provide SMS and adopt a coaching role. Information on nurses' fidelity was evaluated based on self-reports being susceptible to reporting bias. Only 6 expert observations

could be integrated in this study, limiting their reliability. We assume that nurses in both groups were similarly motivated to support patients. Therefore, SMS elements may have already been integrated in usual care in the control group. Small between-group differences in the intervention may have diluted the effect size in this pilot study.

Generalizability for pilot study results is limited.<sup>28</sup> Because we did not show a superior effect for the SNP, sample and cluster size calculations are not yet possible. A randomized study would require considerably more participating centers and patients to achieve sufficient power.<sup>48</sup> Further, eligibility of centers should be based on the volume of anticancer treatments and workforce resources rather than on estimated recruitment potential.

## Conclusions

We believe the SNP is a promising, nurse-led intervention that is feasible and accepted by patients and nurses alike.<sup>22</sup> However, 2 semistructured consultations with SN-Flyers may not be sufficient to improve SIDF, perceived self-efficacy, or perceived nurse support for symptom management over 16 weeks after initiating first-line cancer treatment. Our pilot study results do not provide an empirical basis for introducing a basic SMS intervention for all patients at the onset of anticancer treatment. Thus, a tailored approach may be warranted, as a “one-size-fits-all” approach appears insufficient to meet all patient needs. Clinicians and patients gave the SNP high acceptability/approval ratings. However, it seems plausible that the SNP could be improved. For example, systematic symptom assessments during semistructured consultations could be used to tailor the SMS intervention and better meet individual patient needs. Further, patient symptom severity and perceived self-efficacy could be used to guide follow-up consultations. Regardless of future SNP modifications, stakeholder involvement will be critical to help facilitate nursing behavior change in implementing the SNP and coaching patient self-management. It is possible that tailoring and refining the SNP could help change usual care practices. Moreover, such alterations could increase the

likelihood of the SNP improving patient-reported outcomes. Further investigation is needed to evaluate the effect of modified SNP content (eg, adding systematic symptom assessments, stronger focus on building self-efficacy) and dosing adjustments (eg, tailored follow-up consultations for patients with low self-efficacy scores and/or high SMS need) on patient-reported outcomes.

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